



Financial Services Institute Political Action Committee

FSI PAC PERSONAL CONTRIBUTION FORM

I would like to make a **personal** contribution in the amount of:

\$5,000 \$2,500 \$1,000 \$500 \$250 \$_____

Payment Option 1 - Individual personal check* payable to FSI PAC

Please mail to: Financial Services Institute, Attn: FSI PAC | 1201 Pennsylvania Ave. NW | Suite 700 | Washington, D.C. 20004

*FSI PAC can only accept contributions from natural persons except in extremely limited circumstances. Please see the discussion on contributions below or contact us with any questions.

If your check is from an LLC or partnership, please check and sign the appropriate affirmation below.

- The undersigned, as one of the individual members of the LLC contributor listed above, represents that the LLC is eligible to make a PAC contribution and instructs FSI PAC to attribute its contribution among the natural person members of the LLC as follows (please list each natural person member and the % of the total contribution attributable to them):

- The undersigned, as one of the individual partners of the partnership contributor listed above, represents that all of the partners are natural persons, represents that the partnership is eligible to make a PAC contribution and instructs FSI PAC to attribute its contribution among the natural person partners of the partnership as follows (please list each natural person and partner and the % of the total contribution attributable to them):

SIGNATURE

DATE

Payment Option 2 - Individual personal credit card (VISA, MasterCard or American Express)

CARD NUMBER

SECURITY CODE

EXPIRATION DATE

SIGNATURE

FSI PAC is authorized to charge my credit card for a contribution in the amount listed above on a (circle one below):

One-time Annual Quarterly Monthly basis starting on (insert date):_____

FULL NAME

TITLE

EMPLOYER

BROKER-DEALER

HOME ADDRESS

CITY

STATE

ZIP

PHONE

EMAIL

Contributions or gifts to FSI PAC are not deductible as charitable contributions for Federal income tax purposes. Under federal law, FSI PAC is not permitted to accept 1) corporate checks; 2) contributions over \$5,000; 3) contributions from a foreign national unless admitted for permanent residence in the U.S.; 4) contributions in the name of another person; 5) contributions from most partnerships, except those that have only natural person partners; or 6) contributions from an LLC unless the LLC has elected to be treated as a partnership for tax purposes or has only one natural person member. Federal law requires us to use our best efforts to collect and report the name, mailing address, occupation and name of employer of individuals whose contributions exceed \$200 in a calendar year. FSI PAC solicits funds from participating members. Funds are used to make contributions to candidates for federal office in a manner consistent with compliance with the SEC, MSRB and state "Pay-to-Play" rules. Member participation in FSI PAC is strictly voluntary.